



Soham Sharad

Analyst

PFM Financial Advisors LLC

Soham joined PFM's Quantitative Strategies Group in Philadelphia as an analyst in 2024, where he focuses on developing and enhancing financial models that support both internal projects and client solutions. With a solid background in quantitative analysis, Soham helps ensure that these models and tools meet the diverse and evolving needs of clients across various sectors. He also assists in addressing internal needs, utilizing Excel, VBA, and other tools to automate tasks and improve efficiency for the firm. Additionally, Soham engages directly with clients, supports transactions, and provides valuable insights for optimizing bond issuance strategies.



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Specialties

State & Local Governments

Financial Advisory, Financial
Modeling

Education

Bachelor of Science in Finance
Rutgers Business School

Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2024

Started in the Field: 2024