



Scott Carlson

Director

PFM Financial Advisors LLC

Scott Carlson is a director in PFM's Chicago Office. He joined PFM as part of the Transportation Group in 2015 as a senior analyst and specializes in financial modeling, long term capital planning, rating strategies and debt structuring. His experience includes the Transportation Infrastructure Financing and Innovation Act ("TIFIA"), Railroad Rehabilitation and Improvement Financing and Full Funding Grant Agreements ("FFGA"). He has produced long term financial models for successfully closed TIFIA loans and FFGA's. Major clients include Chicago Transit Authority, Washington Metropolitan Area Transit Authority, Dallas Area Rapid Transit, GoTriangle, Illinois Toll Highway Authority, O'Hare International Airport and the State of Illinois.

Prior to joining PFM, Scott spent 11 years at Chapman and Cutler as an arbitrage rebate analyst. During his time there he performed hundreds of arbitrage rebate and yield restriction calculations for issuers throughout the country.



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Specialties

Financial Advisory

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Education

B.S. in Finance
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Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2015

Started in the Field: 2004