



## James Schlesinger

Managing Director

PFM Financial Advisors LLC

Jamie Schlesinger is a managing director in PFM's Malvern office. He joined PFM's financial advisory practice in 2013 but has served as a financial advisor since 1999. Jamie's concentration is local governments in Pennsylvania, New Jersey and Delaware. Jamie works with over 100 municipalities, authorities, school districts, community colleges and counties.

Jamie broad range of clients are both the largest Counties and smallest boroughs. His experience includes capital planning and structuring tax-exempt and taxable bond issues, bank loans and bond pools.

Jamie's knowledge in the local government sector has provided his clients with several unique financing alternatives and structures to adjust to a constantly changing municipal market. Jamie and his team have provided solutions to complex and difficult financial situations. In many cases, utilizing customized tools, presentations and projections to assist with communicating impacts to his clients so they can make tough decisions.



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### Contact

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### Specialties

Financial Advisory

State & Local Governments, K-12 Schools

### Education

B.S. in Finance  
Albright College

### Professional Designations or Licenses

Municipal Advisor  
Representative (Series 50)

**Started with PFM:** 2013

**Started in the Field:** 1999