



John Crotty

Director

PFM Financial Advisors LLC

John joined PFM in 2015 and works as part of the Structured Products Group (SPG) in the Philadelphia office. He focuses on the investment of proceeds of municipal bond offerings and bank loans. John provides customized solutions on projects pertaining to refunding and defeasance escrows, one-time portfolio procurements for a wide variety of bond proceeds accounts, structured investments for energy prepay transactions, and other projects such as portfolio restructurings and valuations. His client-focused approach combined with capital markets knowledge allows him to provide sophisticated solutions for clients while adhering to all relevant regulatory requirements.

John is also a key member of financial advisory teams, with direct coverage of East Coast local governments, large public higher education institutions nationwide, and several other clients across the firm. In addition, John has spent his time working with the Quantitative Strategies Group providing primary technical solutions to clients in the form of transactional support and proprietary financial modeling engagements.



Contact

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Specialties

State & Local Governments,
Higher Education

Specialized Services,
Financial Advisory

Education

B.S.
Pennsylvania State University

Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2015

Started in the Field: 2015