



Heather Casperson

Senior Managing Consultant
PFM Financial Advisors LLC

Heather is a senior managing consultant who provides senior level analytical and project management services to city, school, higher education and other local government clients.

Heather provides financial analysis, debt schedule development and modeling she also prepares rating agency presentations and preparation/review of disclosure materials. She provides assistance on various types of bonds and notes including general obligation, hotel revenue, lease revenue, sewer revenue, water revenue and parking revenue bonds for public facilities and economic development projects. Heather works with clients in Minnesota, Idaho, Kansas, and North Dakota, including Three Rivers Park District in MN, Minnesota State Agricultural Society, Minneapolis Special Schools No. 1 in MN, City of Overland Park, KS, University of North Dakota, and the University of Idaho.

She has experience presenting to large organizations, some of her presentations include the following: In 2019, She also spoke at the Minnesota Government Finance Officers Association (GFOA) annual conference and presented Bonding 101 with a panel of speakers. In 2017, Heather presented a session on Financing Capital Projects to the MASBO Institute. Heather presented a session at the 2017 Annual Minnesota GFOA on Green Bonds within a panel entitled Lukewarm Topics in Public Finance. In 2015, Heather presented at the Minnesota Association of County Officers on bond issuance for Minnesota counties. municipal advisor rule and how to obtain necessary information for debt transactions.



Contact

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Specialties

Financial Advisory

State & Local Governments, K-12 Schools

Education

B.S. in Business
University of Minnesota

Professional Designations or Licenses

Municipal Advisor
Representative (Series 50)

Started with PFM: 2003

Started in the Field: 1998