



Brooke McGreen

Senior Analyst

PFM Financial Advisors LLC

Brooke McGreen joined PFM in 2024 and is currently based in the Boston, Massachusetts office. Prior to joining PFM, Brooke started working in Public Finance at Webster Bank in 2019 as an Associate Portfolio Manager in commercial lending, and then in 2023 at Hilltop Securities as an Investment Banker Associate. Brooke provides technical and quantitative support for several utility clients. She also has experience with a variety of public sector entities, including local governments, and financing authorities. Brooke's current duties include developing credit analyses and rating strategies for clients, monitoring and assessing clients' outstanding debt, and performing analysis of refunding opportunities.



Contact

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Specialties

Public Power, Environmental
Utilities

Financial Modeling, Financial
Advisory

Education

Bachelor of Arts in Finance &
Economics
Sacred Heart University

Started with PFM: 2024

Started in the Field: 2019